



ABOUT HILLWOOD INVESTMENT PROPERTIES



Hillwood Investment Properties originated at the end of 1998 and was launched as a way for Hillwood to develop and acquire industrial properties in locations other than its AllianceTexas development in North Fort Worth, TX. With projects across the country and around the world, Hillwood, a Perot company, is one of the world's premier commercial real estate developers, investors and advisors of high-quality real estate projects that provide a significant economic impact to their region. From the state-of-the-art American Airlines Center sports and entertainment facility near downtown Dallas, to prestigious estates on the breathtakingly beautiful Kohala Coast of Hawaii, Hillwood's experience is unmatched.

Hillwood Investment Properties is actively involved in every stage of development, from acquisition and planning, to building design, construction, leasing and property management. Serving 14 markets in 13 states in the U.S. and Poland, Hillwood Investment Properties has office and industrial projects in Arizona, California, Florida, Georgia, Illinois, Indiana, Maryland, Mississippi/Tennessee, New Jersey, Pennsylvania, South Carolina and Texas.

Many services that add value and cost savings to its customers are prevalent in Hillwood's developments. These include Foreign Trade Zone, Enterprise Zone, Triple Freeport Inventory Tax Exemption, employment and job training services, U.S. Customs facilitation, expertise in airport and railroad developments and experienced customer service, property management and construction services teams.

Several of the largest developments include AllianceCalifornia, a 2,000-acre trade and logistics center located at the former Norton Air Force Base in San Bernardino, CA. A public/private partnership and anchored by San Bernardino International Airport, the visionary project is located in one of the top industrial markets in the nation and offers companies the most competitive space in Southern California. Other Hillwood projects located in Southern California include Chino Commerce Center, Hofer Ranch, InterChange Business Center, Interstate TradeCenter, North San Bernardino Business Park, Renaissance, South Rialto Logistics Center, Vintner's Grove and West Valley Logistics Center. 19.4-million S.F. of industrial / warehouse facilities to date have been developed, acquired or are currently under construction in Southern California.

DeSoto Trade Center is located in the largest suburban area of Memphis, TN and just minutes from Memphis International Airport. Offering aggressive tax savings to its customers, the development is located in Foreign Trade Zone #262. Construction began in the fall of 2013 on a 514,980 S.F. build-to-suit distribution center at Eastgate 2. To date, 5.1-million S.F. of the 11-million S.F. planned has been developed or is under construction.



Two of the company's East Coast properties include Jacksonville, FL and Charleston, SC. A new Asian terminal at the Jacksonville Port has enhanced the area's position as one of the premier shipping hubs on the East Coast. In 2009, Hillwood became the Master Developer of the 4,474-acre AllianceFlorida at Cecil Commerce Center. AllianceFlorida has 34-million S.F. planned, primarily distribution, warehousing, manufacturing, and assembly uses and some supporting mixed uses. A 510,000 S.F. distribution facility is currently under construction. At Charleston Trade Center, four buildings are planned in Phase I with 3-million S.F. of warehouse / distribution space. The property is a Foreign Trade Zone ready site and the Ocean Container Terminals are approximately 20 miles from the development.



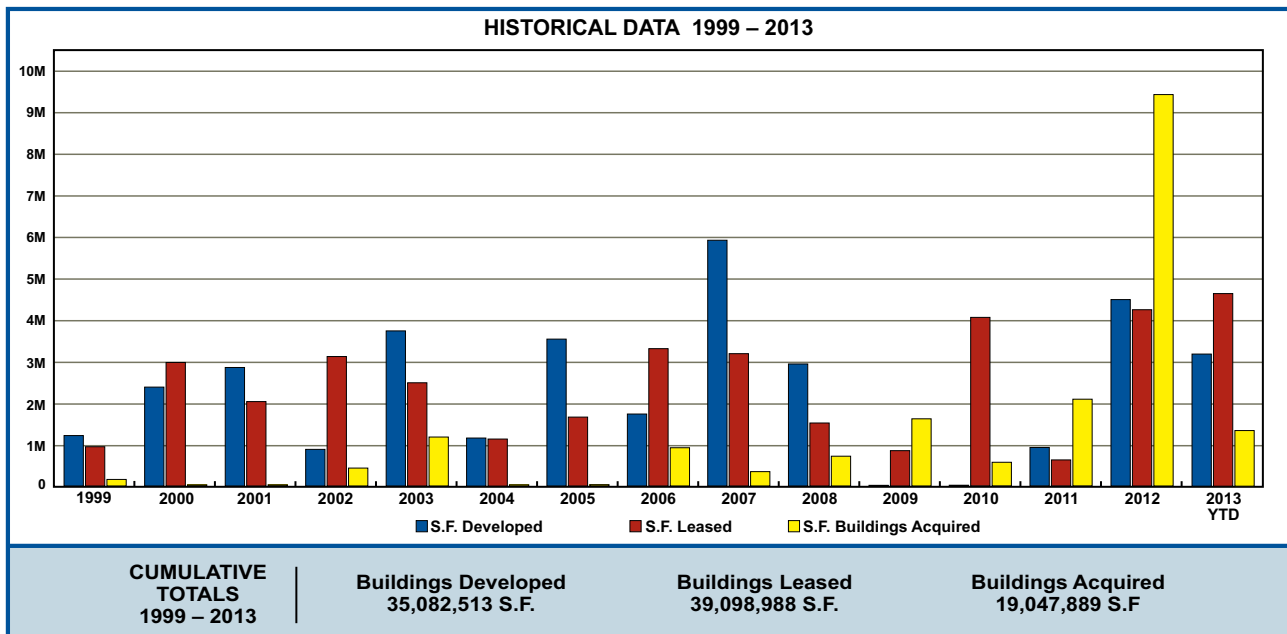
As a Dallas based real estate equity firm, we are acquiring high quality, well located, flexible and functional industrial properties throughout the United States and Europe. Recent warehouse / distribution acquisitions include properties in the Atlanta, Baltimore, Chicago, Indianapolis, Memphis, Orlando, Philadelphia /South New Jersey and Southern California markets.

Outside of its Dallas, TX office, Hillwood Investment Properties has three other offices to support its industrial and office activity. Tal Hicks is President of Hillwood Investment Properties and is based at the Victory office in Dallas; the Ontario, CA office is managed by John Magness; the Harrisburg, PA office is managed by Gary Frederick and the Jacksonville, FL office is managed by Dan Tatsch.



Hillwood Investment Properties' Sales /Leasing /Acquisition associates include Toby Rogers, Bates Arnot, Brian Wilson, and Tom Fishman. The Development team led by Joe Bass includes Kerry Roetzel, Mac Utsey, Ned Sciortino, John Schaefer, Greg Scovitch, Todd Finley, Mike Jones, Chris Sanford and Kathy Hoffer. Franetta Savage and the Hillwood Property Services team oversee a 29.7-million S.F. portfolio of properties across the United States.

As of December 2013, Hillwood Investment Properties has developed 35.1-million S.F., leased 39.1-million S.F. and acquired 19-million S.F. in 38 municipalities. See the chart below for details:



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HILLWOOD
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